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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Nuoxi Capital Limited

(诺熙资本有限公司)

(the "Issuer")

(incorporated with limited liability in the British Virgin Islands)

EUR80,000,000 4.75 per cent. Guaranteed Bonds due 2021 (the "Bonds")

(Stock Code: 5484)

unconditionally and irrevocably guaranteed by

Peking University Founder Group Company Limited (the "Guarantor")



Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Haitong Bank

Barclays

**Central Wealth Securities
Investment Limited**

**China International
Capital Corporation**

DBS Bank Ltd.

**Founder Securities
(Hong Kong) Capital
Company Limited**

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 7 December 2018. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 17 December 2018.

Hong Kong, 17 December 2018

As at the date of this announcement, the sole director of the Issuer is Mr. Xi Wang; the directors of the Guarantor are Mr. Sheng Yu Hai, Mr. XiaoJian Guo, Mr. Xie Ke Hai, Mr. Xiao Qun, Mr. Zhang Xuan Long and Mr. Zhou Fu Min.